

SAX'S RECOVERY TASK FORCE: PPP ADVISORY SERVICES

The Small Business Administration's (SBA) Paycheck Protection Program (PPP) offered business owners forgivable and partially forgivable loans to stay afloat during the pandemic, and more than 5 million businesses received funding. The portal to receive forgiveness applications from lenders has opened, but as the SBA continues to issue clarifications on forgiveness in the form of frequently asked questions, it is important to have an equipped advisor by your side to help navigate the application process.

Sax's Recovery Task Force provides advisory services to help secure relief during this difficult time, including guidance on the Paycheck Protection Program. Sax offers businesses a **PPP Forgiveness Tool** to help make the management of data and the forgiveness application easier, and provides an advisor every step of the way.

As updates to legislation continues to be released, the Forgiveness Tool adapts to changing guidance to ensure your PPP forgiveness application is packaged accurately, and stores your signed Form 3508 and supporting documentation in a secure portal for easy and organized record keeping.

PPP Forgiveness Tool Includes:

- Automated Forgiveness Calculations
- Data pull of necessary information such as payroll reports, non-payroll expenses, FTE documents, rent, mortgage, utility receipts, etc.
- Packaging of signed and completed SBA Form 3508 & supporting documentation prepared for submission to lender*.

Sax's PPP Advisory Services Include:

- *Assistance identifying and providing additional information required by lender.
- Appropriate management of eligible and non-eligible expenses.
- Full review of final expenditure reporting package for submission.
- Per diem advisory services.

Lean on Sax's Recovery Task Force to provide the necessary guidance to help you navigate the PPP forgiveness process.



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